

Auction Terms of the Government Bonds No. 240 K

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000017398
Name of bonds	Government Bonds 240
Maturity	17 June 2024
Nominal value	EUR 1.00
Rate of interest	fix, 0.000% p.a.
Accrual	EUR 0.000
Interest calculation type	actual/actual (ICMA)
Payment date	till 23 November 2022 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	21 November 2022
Date of issuance (settlement)	23 November 2022
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 240](#)

